		Statement of Trust Income Allocations and Design														
		Select: ☑ T3 ☑ R16 ☐ AMENDED POSTING ☐ SUBSCRIPTION RECEIPTS														
		TAXATION YEAR:	2011													
					rer information:											
		RioCan Real Estate Investment Trust				CONTACT NAME: Christian Green			SYMBOL: REI.UN							
		2300 Yonge Street, P.O. Box 2386				DA	TE PREPARED:	440 000 0000	2012/02/28		WEBSITE:		1 OTIONS			Go
ADDRESS (2):		Toronto				PHONE: 416 866-3033					1) CORPORATE					
DI	ROVINCE:					FAX: 416-304-7896 E-MAIL: cgreen@riocan.com					WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT AFFECT T3/RL-16 TAX REPORTING?:					
	RY CODE:	CAN				E-MAIL: Careen@nocan.com					AFFECT 13/RE-16 TAX REPORTING F.					
	AL CODE:								2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No ▼ TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-							
	L CODE.	WHI IET										RESIDENT UNIT			LL TO HOR	
	TIN#:	T22980210	T22980210											RIBUTION NR TAXA	ABLE?:	Yes 🔻
	CUSIP#:	766910103										Part XIII Tax (Income				
QUEBE	C TAX ID:	1208212610		CALCULATION METH	OD:	PER CENT				4) IS ASSESSABLE	DISTRIBUTIONS (I	ROC BOX 42/M) NR	TAXABLE?:	Yes 🔻		
				PER CENT - ALLOCAT								Part XIII.2 Tax (Incom	ne Tax Act)			
						TOTAL INCOME (\$) P	ER UNIT BEING ALLO	CATED								
			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
		Total Distribution (\$) Per Unit	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500		. 5.154 17
		Record Date	2011/01/31	2011/02/28	2011/03/31	2011/04/27	2011/05/31	2011/06/30	2011/07/29	2011/08/31	2011/09/30	2011/10/31	2011/11/30	2011/12/30		
T3 Box No.		Payment Date	2011/02/07	2011/03/07	2011/04/07	2011/05/06	2011/06/07	2011/07/08	2011/08/08	2011/09/08	2011/10/07	2011/11/07	2011/12/07	2012/01/09		
	No.	Total Cash Distribution (\$) Per Unit	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500		
		Total Non Cash Distribution (\$) Per Unit														
		Total Income (\$) per unit being allocated	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500	0.11500		0.11500	0.11500		
21 49	A C1	Capital gain Actual Amount of Eligible Dividends	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582	1.71582		
23	C2	Actual Amount of Non Eligible Dividend														
24	E	Foreign Business Income														
25	F	Foreign Non-Business Income	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478	4.57478		
26 OTHER	G	G- Other Income (Investment Income)	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427	31.24427		
INCOME																
42	M	Return of Capital	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513	62.46513		
Х	Х	Non Reportable Distribution														
30 33	H K	Capital gains eligible for deduction Foreign business income tax paid														
33	L K	Foreign business income tax paid Foreign non-business income tax paid														
J4 w		roreign norrousiness income tax paid														
_																
Ţ																
	o Allocation	(check figure)	100.00000	100,00000	100,00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000		
		culation method is Rate, row 24 should match	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000	100.00000		
row 40; wh	en the calcu	lation method is Percentage rows 25 to 39														
		when correct, no error message will appear in														
	completed	columns.														
	NOTES:															

	Statement of Trust Income Allocations and Designations																
							of Trust Incon	ne Allocations	and Designat	ions							
		Select: ✓ T3 ✓ R16	☐ AMENDED	POSTING	SUBSCRIP	PTION RECEIPTS											
		TAXATION YEAR:	2011														
							rer information:						_				
		RioCan Real Estate Investment Trust					ONTACT NAME:	Christian Green			SYMBOL:					1 -	
ADD	RESS (1):	2300 Yonge Street, P.O. Box 2386				DA	TE PREPARED:	440,000,0000	2012/02/28		WEBSITE:	www.riocan.com 1) CORPORATE	ACTIONS			Go	
ADDRESS (2):		Toronto												CORRORATE ACTIV	M/C) THAT		
PI	ROVINCE:						E-MAIL:					WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT AFFECT T3/RL-16 TAX REPORTING?:					
	RY CODE:	CAN											IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:				
	AL CODE:												LE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-				
												RESIDENT UNIT	HOLDERS (NR4):				
	TIN#:	T22980210											NS (BOX 21/A) DIST	RIBUTION NR TAX	ABLE?:	Yes ▼	
	CUSIP#:	766910301								1		Part XIII Tax (Incom					
QUEBE	C TAX ID:	1208212610		CALCULATION METH	DD:	PER CENT						4) IS ASSESSABLI Part XIII.2 Tax (Inco	E DISTRIBUTIONS (ROC BOX 42/M) NR	TAXABLE?:	Yes 🔻	
				PER CENT - ALLOCAT								ran Alli.2 Tax (Inco	ille Tax Act)				
				RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED													
			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
		Total Distribution (\$) Per Unit Record Date	0.23010	0.32812 2011/06/30	0.32813	0.32812											
Т3 Вох	R16 Box	Payment Date	2011/03/31	2011/06/30	2011/09/30	2011/12/30											
No.	No.	Total Cash Distribution (\$) Per Unit	0.23010	0.32812	0.32813	0.32812											
		Total Non Cash Distribution (\$) Per Unit	0.20010		0.02010	0.02012											
		Total Income (\$) per unit being allocated	0.23010	0.32812	0.32813	0.32812											
21		Capital gain	1.71582	1.71582	1.71582	1.71582											
49	C1	Actual Amount of Eligible Dividends															
23 24	C2 E	Actual Amount of Non Eligible Dividend Foreign Business Income															
25	F	Foreign Non-Business Income	4.57478	4.57478	4.57478	4.57478											
26 OTHER	G	G- Other Income (Investment Income)	31.24427	31.24427	31.24427	31.24427											
INCOME		,															
42	M	Return of Capital	62.46513	62.46513	62.46513	62.46513											
X	х	Non Reportable Distribution															
30 33	H K	Capital gains eligible for deduction Foreign business income tax paid															
34	L	Foreign non-business income tax paid															
_																	
_																	
-																	
		(check figure)	100.00000	100.00000	100.00000	100.00000											
		culation method is Rate, row 24 should match															
		lation method is Percentage rows 25 to 39 when correct, no error message will appear in															
	completed																
	NOTES:												_				

	Statement of Trust Income Allocations and Designations																
		Select: ✓ T3 ✓ R16	AMENDED	POSTING	SUBSCRI	PTION RECEIPTS											
		TAXATION YEAR:	2011														
		TAXATION YEAR:	2011			_											
TDII	T NAME	PioCan Paul Estata Investment Trust					arer information:	Christian Groon			SYMBOL:	DELDD C	1				
TRUST NAME: RioCan Real Estate Investment Trus ADDRESS (1): 2300 Yonge Street, P.O. Box 2386							ATE PREPARED:	Christian Green	2012/02/28			www.riocan.com				Go	
		: Suite 500				υ,		416-866-3033	2012/02/20		WEDOITE.	1) CORPORATE ACTIONS					
		Toronto						416-304-7896				WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT					
P	ROVINCE						E-MAIL:	cgreen@riocan.com				AFFECT T3/RL-16	No 🔻				
COUNT	Y CODE	: CAN					' <u>-</u>						2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:				
POST	AL CODE	: M4P 1E4												(TCP) APPLICA	BLE TO NON-		
												RESIDENT UNIT	HOLDERS (NR4)	:		_	
	TIN#												GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?:			Yes ▼	
	CUSIP#		T.							ì		Part XIII Tax (Incom					
QUEBE	C TAX ID	1208212610		CALCULATION MET	HOD:	PER CENT								(ROC BOX 42/M) NR	TAXABLE?:	Yes ▼	
					ATION MUST ADD TO							Part XIII.2 Tax (Inco	ome rax Act)				
				RATE - ALLOCATION	TOTAL MUST ADD TO	O TOTAL INCOME (\$) F	PER UNIT BEING ALLO	CATED									
			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
	R16 Box No.	Total Distribution (\$) Per Unit	0.09980														
		Record Date	2011/12/30														
		Payment Date	2011/12/30														
No.		Total Cash Distribution (\$) Per Unit	0.09980														
		Total Non Cash Distribution (\$) Per Unit															
21	A	Total Income (\$) per unit being allocated Capital gain	0.09980 1.71582														
49	C1	Actual Amount of Eligible Dividends	1.71562														
23	C2	Actual Amount of Non Eligible Dividend															
24	E	Foreign Business Income															
25	F	Foreign Non-Business Income	4.57478														
26 OTHER	G	G- Other Income (Investment Income)	31.24427														
INCOME																	
42	M	Return of Capital	62.46513														
X 30	X H	Non Reportable Distribution															
33	K K	Capital gains eligible for deduction Foreign business income tax paid															
34	L	Foreign non-business income tax paid															
▼		1 oroign non basiness moonis tax paid															
_																	
_																	
Total Incom	e Allocatio	n (check figure)	100.00000														
		alculation method is Rate, row 24 should match	100.00000														
		ulation method is Percentage rows 25 to 39															
		when correct, no error message will appear in															
this row fo																	
	NOTES:												1				